

This FSG Part 2 contains information specific to your adviser and should be read together with the [FSG Part 1](#). GPS Wealth Ltd has authorised your adviser to distribute this FSG.

Who is providing the financial services?

Your Financial Adviser is Anabel Reign (Anabel).

I am an Authorised Representative of GPS Wealth Ltd AFSL 254 544 and am authorised by GPS Wealth Ltd to provide the financial services described in this FSG.

My Authorised Representative number is 00340187.

What experience does your financial planner have?

ASIC Certified Financial Planner
Winner of the 2022 GPS Wealth 'Young Gun' Award
Nominated for the AFA Female Excellence in Advice Award
Previously Mrs Noni Anabel Crawford > Ms Anabel Reign

As the Founder | Chief Visionary Officer of Hello Wealth, Anabel provides unsurpassed attention to detail and a precise focus that sets her apart from other Advisers in the field. Skills that allow her to actualise client goals while respecting their current needs.

With two decades in the finance industry Anabel holds a Master of Financial Planning, and a Master of Business Administration for solid company foundations, priceless client experience and invaluable technical aptitude.

Also a Justice of the Peace, Anabel has built a solid reputation as an exceptional adviser promoting the Hello Wealth philosophy of integrity, trust and compassion.

Having built Hello Wealth from the ground up, Anabel's strategic role of Chief Visionary Officer directs the business towards an efficient goal-based, technology friendly and client-centric pulse, setting the team apart from the previous modalities of the industry.

Does your adviser have any associations and conflicts of interest?

I am a sub-authorised representative of DavidGordonLong Pty Ltd TA Hello Wealth ABN 24 619 960 584, an authorised representative (no. 00340187) of GPS Wealth Ltd ABN 17 005 482 726

DavidGordonLong Pty Ltd TA Hello Wealth may have referral arrangements with other professional service providers. If a client is referred to us, we may pay the referrer a fee or other benefit. We will record the details of any referral fees in the Statement of Advice we prepare for you. If we refer a client to another service provider they may pay us a referrer fee. We will only refer you to third party professionals, where we believe it is in your best interest to do so.

All fees and commissions are paid to DavidGordonLong Pty Ltd TA Hello Wealth.

Please refer to FSG Part 1, for further information on other relationships that might influence Count Limited (Count) in providing financial advice services, we will also disclose any associations or conflicts within the Statement of Advice, that we prepare for you.

What qualifications has your adviser completed?

Qualification Name
Self Managed Superannuation Fund
Fellow Chartered Financial Practitioner
Diploma of Financial Services (Financial Planning)
Advanced Diploma of Financial Services (Financial Planning)
Master of Financial Planning

Authorised Products and Services

I am authorised in the following products and services:

Deposit and Payment Products – Basic Deposit Products

Government Debentures, Stocks or Bonds

Investment Life Insurance and Life Risk Insurance Products

Managed Investment Schemes including IDPS

Retirement Savings Accounts

Securities

Standard Margin Lending Facilities

Superannuation

Self-Managed Superannuation Funds

Schedule of Fees

These fees should be used as a guide only. We will discuss your individual needs and agree our fees with you before we provide advice. The actual agreed fees will depend on the complexity of your circumstances, goals and needs and the scope of advice we provide. Our fees are set out below:

- Plan preparation and implementation fees. These are the fees you pay when you have agreed to receive our advice and will be between \$4,400.00 and \$25,000.00, inclusive of GST, depending on complexity and scope of advice.
- Annual Ongoing service fees. These are the fees you pay when you agree to receive our ongoing advice, and will be between \$4,400.00 pa and \$25,000.00 pa, inclusive of GST. Our ongoing services will be agreed with you in an ongoing services agreement.

How will your financial adviser be paid for the services provided?

All fees and commissions disclosed in the FSG which are attributed to the services provided to you by your adviser are paid to GPS Wealth Ltd.

GPS Wealth Ltd will pay up to 100% of those fees and commissions to DavidGordonLong Pty Ltd TA Hello Wealth.

DavidGordonLong Pty Ltd TA Hello Wealth may pass on up to 100% of those fees and commission to Anabel Reign.

I am a Director / Employee / Shareholder of DavidGordonLong Pty Ltd TA Hello Wealth and am remunerated through the payment of salary / salary and bonus / dividends / directors fees.

How can you contact your financial adviser?

Anabel Reign

Phone: 1300 181 787

DavidGordonLong Pty Ltd TA Hello Wealth

Mobile: 1300 181 787

Website: <https://hellowealth.com.au>

Email: ask@hellowealth.com.au

Office Address: 341 Barrenjoey Road Newport NSW
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Postal Address: PO Box 83 NEWPORT BEACH NSW
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