

Introducing digital document signing

Go paperless with digital document signing

Digital signatures are a quick, easy and secure way to sign important documents. Your wealth portal makes it easy – here's how

No more paper trails

Cut down time spent on paperwork. Read, sign and return documents in just a few minutes, with a click of your mouse or a tap of your finger.

Never miss a deadline

Get notified via the app every time a document needs to be signed. No app? No problem: you'll also receive email reminders.

Digital document signing – just one of the many ways your portal helps you organise, analyse, and collaborate so you can reach your financial goals.

Sign documents on the go

Log in to your portal on desktop, mobile, or tablet to sign documents like tax returns, statements of advice, and review summaries.

Everything in one place

Once signed, your documents are automatically stored in the Docs area of your portal for easy access when you need them.

