

# 6-Step Checklist

## To Smarter Savings

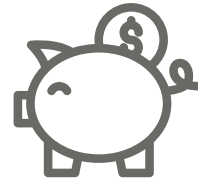
1.



### Remember why you're saving

Consider your goals, your passion; put that reminder where you see it everyday and keep in handy in our information #goto.

2.



### Set up a separate savings account

Use our savings research for options on how best to structure your money - think low fee, high interest, with .no. card options.

3.



### Set up your first auto transfer

Make this less tempting, have your HR department at work set up the auto transfer to your separate account before you get paid.

4.



### Keep it out of reach

Don't tempt yourself by seeing your savings, keep them 'at arms length'. try instead a side hustle to bring in more pennies to splurge - or save.

5.



### Transfer saved pennies

Savvy with your purchases? Track those discounts and boost them into your separate account.

6.



### Redirect pay increases

Avoid feeling any saving pain, once you get pay increases have your HR department at work auto transfer to those to your separate account.

# GET IN TOUCH



## WEBSITE

[www.hellowealth.com.au](http://www.hellowealth.com.au)



## PHONE

1300 181 707



## EMAIL

[support@hellowealth.com.au](mailto:support@hellowealth.com.au)



## ADDRESS

Sydney Head Office: Level 1, 341 Barrenjoey Road, Newport, NSW, 2106  
Melbourne Office: 10-20 Gwynne Street, Cremorne, VIC, 3121

PO Box: 83 Newport Beach, NSW, 2106  
PO Box: Suite 168, 100 Toorak Road, South Yarra, VIC, 3141



DavidGordonLong Pty Ltd, [ACN 619 960 584], trading as Hello Wealth, is a Corporate Authorised Representative N: 1261139 of GPS Wealth Ltd AFSL 254 544.

Any advice contained in this document is of a general nature only and does not take into account the objectives, financial situation or needs of any particular person. Also, past performance is not an indication of future performance, regardless of the risk vs reward approach. Therefore, before making any decision, you should consider the appropriateness of the advice in regard to those matters.